

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนบวก ตามทิศทางตลาดหุ้นสหรัฐฯ ที่ปรับตัวสูง หลังอัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปีพุ่งขึ้นสูงสุดในรอบ 12 สัปดาห์ หลังผลโพลในสหรัฐฯ บ่งชี้ว่าทรัมป์มีคะแนนนำใน Swing state 7 ใน 12 รัฐ มีโอกาสที่จะคว้าชัยชนะในการเลือกตั้งสหรัฐฯ ในเดือนหน้า ซึ่งแนวโน้มนโยบายของทรัมป์ส่วนใหญ่จะเอื้อประโยชน์ต่อดอลลาร์ เช่น แผนการปรับลดอัตราภาษี การผ่อนคลายกฎระเบียบในภาคการเงิน และการตั้งกำแพงภาษีนำเข้าสินค้าจากต่างประเทศโดยเฉพาะสินค้าจากจีน เอื้อประโยชน์ต่อดอลลาร์และอาจจะหนุนให้เงินเฟ้อในสหรัฐฯ ปรับขึ้น ทำให้เฟดอาจจะชะลอการปรับลดอัตราดอกเบี้ยในปีหน้า กอปรกับนายราฟาเอล บอสติก ประธานธนาคารกลางสหรัฐฯ (เฟด) สาขาแอตแลนตา คาดว่าเฟดจะปรับลดอัตราดอกเบี้ยลงอย่างช้า ๆ สู่ระดับ 3-3.5% ภายในสิ้นปีหน้า

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนลบ มีแรงขายทำกำไรในกลุ่มแบงก์ หลังผ่านพ้นการประกาศผลประกอบการในไตรมาส 3/67 ไปแล้ว ติดตามมุมมองของผู้บริหารแบงก์ที่มีเศรษฐกิจไทย และแนวโน้มการควบคุมคุณภาพของสินทรัพย์ นอกจากนี้ยังมีแรงขายหุ้นสื่อสาร ADVANC รวมทั้งหุ้น GULF, INTUCH

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,480 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับขึ้นไปแถว ๆ 1,500 จุด หุ้นที่แนะนำ BCH, BH



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 943 จุด คาดว่าน่าจะแกว่งกลับขึ้นไปแถว ๆ 953 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 943-953 จุด รับรู้กำไร



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